

#### Welcome

Please fill in **ALL** areas of the enclosed employee packet.

The government mandated forms herein are required before issuance of payroll checks and other benefits. Please take a moment to sit down and complete these forms to ensure no delay in payroll or benefits.

Please ask your employer or My HR Professionals if you need any assistance in completing these forms.

The following pages that must be filled our and signed by the Employee and returned vis email: <a href="mailto:hirepacks@myhrpros.com">hirepacks@myhrpros.com</a> or fax: (844)224-0294							
Required Pages (Submit All)							
New Hire Information Form							
W. A. (Signatura Paga Only)							
Form I-9 (Signature Pages Only)	Print For						
Policy Receipt/Acknowledgement							
Non-Required Pages (Submit only if completed)							
IRS Form 8850 (Only if applicable)							
Direct Deposit Authorization Form							
Focus Card Enrollment Form							
Credit Union Membership Request							
Employee Keeps							
My HR Professionals Employee Portal Instructions							
Standards of Conduct and Employment							
Workplace Harassment Policy							
On the Job Injury Policy							
Any Other Employee Copy Policy							
Client Company:							
Name:							
First Name M.I. Last Name							
Social Security Number:							
Mar IID Durafaccionnula Office II co Och u							
My HR Professionals Office Use Only:							
Received By: Date Received:							
Complete Packet Received: YES NO							
Complete Packet NeceivedTESNO							
Packet Consists of: Optional Pages:							
☐ Welcome Page ☐ Direct Deposit Form ☐ New Hire Information Form ☐ IRS Form 8850							
□ W-4 □ Focus Card Form							
☐ I-9 ☐ Credit Union Request							
Policy/Receipt/ Acknowledgement Form							

#### **NEW HIRE INFORMATION FORM**

# **Personal Information**

# TO BE FILLED OUT BY EMPLOYEE: Full Name: \_\_\_\_\_Social Security Number: \_\_\_\_\_ Mailing Address: City: State: Zip Code: County:\_\_\_\_\_ Phone/Cell Number:\_\_\_\_\_\_Email Address:\_\_\_\_\_ Date of Birth:\_\_\_\_\_Sex (M/F):\_\_\_\_\_ Race: \_\_\_\_\_\_ Veteran Status: \_\_\_\_\_ e) Two or More Races e) Recently Separated Veteran a) Non-Veteran b) Black or African American f) White/Caucasian b) Vietnam Veteran f) Active Duty Badge Veteran c) Hispanic or Latino g) Decline to say c) Disabled Veteran g) Other Protected Veteran d) Native Hawaiian or Other Pacific Islander d) Service Medal Veteran h) Decline to say **Emergency Contact:** (*Please list who you want us to contact in case of emergency*) Contact's FullName: \_\_\_\_\_ Relationship to you:\_\_\_\_\_\_Contact's Phone Number:\_\_\_\_\_ TO BE FILLED OUT BY HIRING MANAGER: Company Name: \_\_\_\_\_Employee First Day of Employment: \_\_\_\_\_ Full-Time Permanent On-Call Contract Over the Road Driver Part-Time Seasonal Temporary Remote Worker Rate of Pay: Salary Salary Salary-Exempt Commission Pay Frequency: Weekly Bi-Weekly Semi-Monthly Monthly Work Comp Code: Work Comp Classification: Approved By:\_\_\_\_\_\_Date:\_\_\_\_\_ Signature of Approver:

# Form **W-4**

Department of the Treasury Internal Revenue Service

# **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

2024

OMB No. 1545-0074

Step 1:	(a) First name and middle initial	Last name		(b) So	cial security number		
Enter Personal Information	Address			name o	our name match the n your social security f not, to ensure you get		
iniormation	City or town, state, and ZIP code			credit for contact	or your earnings, SSA at 800-772-1213 www.ssa.gov.		
	(c) Single or Married filing separately Married filing jointly or Qualifying surviving s Head of household (Check only if you're unma		of keeping up a home for vo	urself and	a qualifying individual.)		
	os 2–4 ONLY if they apply to you; otherwing from withholding, and when to use the esti	se, skip to Step 5. See page	2 for more informatio				
Step 2: Multiple Job							
or Spouse Works							
	<ul><li>(b) Use the Multiple Jobs Worksheet</li><li>(c) If there are only two jobs total, yo option is generally more accurate higher paying job. Otherwise, (b) i</li></ul>	u may check this box. Do the than (b) if pay at the lower pa	same on Form W-4 aying job is more than	for the o	the pay at the		
	os 3–4(b) on Form W-4 for only ONE of the ste if you complete Steps 3–4(b) on the Form			s. (You	r withholding will		
Step 3:	If your total income will be \$200,000 c	or less (\$400,000 or less if ma	rried filing jointly):				
Claim	Multiply the number of qualifying of	children under age 17 by \$2,0	00 \$	_			
Dependent and Other	Multiply the number of other depe	endents by \$500	<u>\$</u>	-			
Credits	Add the amounts above for qualifying this the amount of any other credits.		ts. You may add to	3	\$		
Step 4 (optional): Other	(a) Other income (not from jobs). expect this year that won't have we This may include interest, dividend	vithholding, enter the amount	of other income here		\$		
Adjustments  (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here					\$		
	(c) Extra withholding. Enter any add	itional tax you want withheld e	each <b>pay period</b>	4(c)	\$		
Step 5: Sign Here	Under penalties of perjury, I declare that this cert	ificate, to the best of my knowled	lge and belief, is true, co	orrect, ar	nd complete.		
	Employee's signature (This form is not va	alid unless you sign it.)	Da	ite			
Employers Employer's name and address First date of Emplo					ployer identification nber (EIN)		

Form W-4 (2024)

#### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) vou were not required to file a return because vour income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

- 1. Expect to work only part of the year;
- 2. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

#### **Step 2(b)—Multiple Jobs Worksheet** (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at *www.irs.gov/W4App*.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	<u>\$</u>	
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.			
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$	
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$	
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$	
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.	3		
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$	
	Step 4(b)—Deductions Worksheet (Keep for your records.)			\$
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$	
2	Enter:   * \$29,200 if you're married filing jointly or a qualifying surviving spouse  * \$21,900 if you're head of household  * \$14,600 if you're single or married filing separately	2	\$	
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$	
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$	
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$	

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4** 

1 01111 VV-4 (2024)	Married Filing Jointly or Qualifying Surviving Spouse											
Higher Paying Job												
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370
\$10,000 - 19,999	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570
\$20,000 - 29,999	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770
\$30,000 - 39,999	850 940	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040
\$40,000 - 49,999 \$50,000 - 59,999	1,020	2,140 2,220	3,340 3,420	3,610 3,690	3,810 3,890	3,890 3,970	3,890 4,320	4,240 5,320	5,240 6,320	6,240 7,320	7,240 8,320	8,240 9,320
\$60,000 - 69,999	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320
\$70,000 - 79,999	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320
\$80,000 - 99,999	1,020	2,220	3,620	4,890	6,090	7,170	8,170	9,170	10,170	11,170	12,170	13,170
\$100,000 - 149,999	1,870	4,070	6,270	7,540	8,740	9,820	10,820	11,820	12,830	14,030	15,230	16,430
\$150,000 - 239,999	1,960	4,360	6,760	8,230	9,630	10,910	12,110	13,310	14,510	15,710	16,910	18,110
\$240,000 - 259,999 \$260,000 - 279,999	2,040	4,440 4,440	6,840 6,840	8,310 8,310	9,710 9,710	10,990 10,990	12,190 12,190	13,390 13,390	14,590 14,590	15,790 15,790	16,990 16,990	18,190 18,190
\$280,000 - 299,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380
\$300,000 - 319,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980
\$320,000 - 364,999	2,040	4,440	6,840	8,310	9,710	11,280	13,280	15,280	17,280	19,280	21,280	23,280
\$365,000 - 524,999	2,720	6,010	9,510	12,080	14,580	16,950	19,250	21,550	23,850	26,150	28,450	30,750
\$525,000 and over	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590
5				Single o				•	Na.la			
Higher Paying Job Annual Taxable	<u>Ф</u> О	\$10,000 -	¢20,000	\$30,000 -	_ <u> </u>	1	I	Wage & S		\$00,000	¢400,000	¢110,000
Wage & Salary	\$0 - 9,999	19,999	\$20,000 - 29,999	39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999 \$10,000 - 19,999	\$240 870	\$870 1,680	\$1,020 1,830	\$1,020 1,830	\$1,020 2,350	\$1,540 3,350	\$1,870 3,680	\$1,870 3,680	\$1,870 3,680	\$1,870 3,720	\$1,910 3,920	\$2,040 4,050
\$20,000 - 19,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400
\$30,000 - 39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600
\$40,000 - 59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820
\$60,000 - 79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700
\$80,000 - 99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810
\$100,000 - 124,999 \$125,000 - 149,999	2,040 2,040	4,050 4,050	5,400	6,600 6,600	7,800	9,000 9,000	9,530	9,730 11,180	10,180 12,180	11,180	12,180	13,120 15,310
\$150,000 - 174,999	2,040	4,050	5,400 5,400	6,860	7,800 8,860	10,860	10,180 12,180	13,180	14,230	13,180 15,530	14,180 16,830	18,060
\$175,000 - 199,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810
\$200,000 - 249,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020
\$250,000 - 399,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$400,000 - 449,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$450,000 and over	3,140	6,450	9,110	11,610	14,110	16,610 <b>Househo</b>	18,430	19,930	21,430	22,930	24,430	25,870
Higher Paying Job								Wage & S	Salarv			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960
\$10,000 - 19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360
\$20,000 - 29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100
\$30,000 - 39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500
\$40,000 - 59,999 \$60,000 - 79,999	1,020 1,070	2,220	2,810	4,010 6,010	5,010 7,070	6,010 8 270	7,070	8,270 10,670	9,120	9,320 11,720	9,520	9,720 12,120
\$80,000 - 79,999	1,070	3,270 4,070	4,810 5,670	7,070	8,270	8,270 9,470	9,470 10,670	10,670 11,870	11,520 12,720	12,920	11,920 13,120	13,450
\$100,000 - 124,999	2,020	4,420	6,160	7,560	8,760	9,960	11,160	12,360	13,210	13,880	14,880	15,880
\$125,000 - 149,999	2,040	4,440	6,180	7,580	8,780	9,980	11,250	13,250	14,900	15,900	16,900	17,900
\$150,000 - 174,999	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630
\$175,000 - 199,999	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380
\$200,000 - 249,999	2,720	5,920	8,620	11,120	13,420	15,720	18,020	20,320	22,270	23,570	24,870	26,170
\$250,000 - 449,999 \$450,000 and over	2,970 3,140	6,470 6,840	9,310 9,880	11,810 12,580	14,110 15,080	16,410 17,580	18,710 20,080	21,010 22,580	22,960 24,730	24,260 26,230	25,560 27,730	26,860 29,230
ψ+JU,UUU anu UVEI	5,140	0,040	9,000	12,000	13,000	17,500	20,000	22,000	24,730	20,230	21,130	23,230



# **ATTENTION EMPLOYER**

Go to <a href="https://myhrprofessionals.com/client-desktop/">https://myhrprofessionals.com/client-desktop/</a>

- 1. Form I-9 Instructions
- 2. Page 3: Supplement A Supplement A, Preparer and/or Translator Certification for Section 1
- 3. Page 4: Supplement B, Reverification and Rehire (formerly Section 3)



## **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment,				oyees	must compl	ete and	d sign Sect	ion 1 of Fo	orm I-9 n	o later tha	in the <b>first</b>
Last Name (Family Name)		First Nan	ne (Given Nar	me)		Middle I	Initial (if any)	Other Last	Names Us	sed (if any)	
Address (Street Number a	ddress (Street Number and Name)				ot. Number (if any) City or Town					ZIP	Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Numb	er Em	Employee's Email Address					Employee	e's Telephone	Number
I am aware that federal provides for imprison fines for false statements of false documents connection with the control of perjury, that this initial including my selection attesting to my citizen immigration status, is correct.	ment and/or ents, or the ets, in ompletion of der penalty formation, n of the box aship or	2. A nonci	n of the United tizen national I permanent r tizen (other the	d States I of the I resident nan Iten enter o	United States (S (Enter USCIS on Numbers 2. a	ee Instruction A-Numb	otions.) ber.)  ove) authorize  or  or  or  or  or  or  or  or  or  o	d to work un	til (exp. dat	e, if any)	ructions.):
Signature of Employee							Today's Date	(mm/dd/yyy	y) 		
If a preparer and/or t	ranslator assis	ted you in comple	ting Section	1, that	person MUST	complete	e the <u>Prepare</u>	er and/or Tra	inslator Ce	ertification o	n Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Ad	employee's firs arv of DHS. d	of day of employr ocumentation fro ation box; see Ir	ment, and m m List A OF	nust ph	nbination of do	ine, or e ocumen	examine cor tation from	sistent with _ist B and L	n an altern	native proce nter any add	edure
		List A	OR	₹	Lis	t B		AND		List C	
Document Title 1				_							
Issuing Authority  Document Number (if any)			-	-							
Expiration Date (if any)											
Document Title 2 (if any)			Α	dditio	nal Informatio	n					
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)				٦							
Expiration Date (if any)			L	Chec	k here if you use	ed an alte	ernative proce	dure authoriz			
Certification: I attest, und employee, (2) the above-libest of my knowledge, the	sted document	ation appears to b	e genuine a	nd to re	elate to the em		•		First Da (mm/dd	y of Employn /yyyy):	nent
Last Name, First Name and	Title of Employe	er or Authorized Re	presentative		Signature of Em	ployer or	Authorized R	epresentative	9	Today's Da	te (mm/dd/yyyy)
Employer's Business or Org	anization Name		Employe	er's Busi	iness or Organiz	ation Add	dress, City or	Town, State	, ZIP Code	1	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

#### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A  Documents that Establish Both Identity and Employment Authorization	OR	LIST B  Documents that Establish Identity AN	LIST C Documents that Establish Employment Authorization			
<ol> <li>U.S. Passport or U.S. Passport Card</li> <li>Permanent Resident Card or Alien Registration Receipt Card (Form I-551)</li> <li>Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machinereadable immigrant visa</li> <li>Employment Authorization Document that contains a photograph (Form I-766)</li> <li>For an individual temporarily authorized to work for a specific employer because of his or her status or parole:         <ol> <li>Foreign passport; and</li> <li>Form I-94 or Form I-94A that has the following:</li> <li>The same name as the passport; and</li> <li>An endorsement of the individual's status or parole as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.</li> </ol> </li> <li>Passport from the Federated States of</li> </ol>		<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>School ID card with a photograph</li> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> <li>Native American tribal document</li> <li>Driver's license issued by a Canadian government authority</li> <li>For persons under age 18 who are unable to present a document listed above:</li> <li>School record or report card</li> </ol>	1. A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT  (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION  (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)  3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal  4. Native American tribal document  5. U.S. Citizen ID Card (Form I-197)  6. Identification Card for Use of Resident Citizen in the United States (Form I-179)  7. Employment authorization document issued by the Department of Homeland Security  For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.			
Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		<ul><li>11. Clinic, doctor, or hospital record</li><li>12. Day-care or nursery school record</li></ul>	The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C document.			
	Acceptable Receipts					
May be presented in lieu of a document listed above for a temporary period.  For receipt validity dates, see the M-274.						
<ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.			

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 2

# (Rev. March 20 Department of the Treasury

## **Pre-Screening Notice and Certification Request for** the Work Opportunity Credit

OMB No. 1545-1500

▶ Information about Form 8850 and its separate instructions is at www.irs.gov/form8850.

Internal Revenue Service Job applicant: Fill in the lines below and check any boxes that apply. Complete only this side. Your name Social security number ▶ Street address where you live City or town, state, and ZIP code Telephone number County If you are under age 40, enter your date of birth (month, day, year) 1 Check here if you received a conditional certification from the state workforce agency (SWA) or a participating local agency for the work opportunity credit. Check here if **any** of the following statements apply to you. I am a member of a family that has received assistance from Temporary Assistance for Needy Families (TANF) for any 9 months during the past 18 months. • I am a veteran and a member of a family that received Supplemental Nutrition Assistance Program (SNAP) benefits (food stamps) for at least a 3-month period during the past 15 months. • I was referred here by a rehabilitation agency approved by the state, an employment network under the Ticket to Work program, or the Department of Veterans Affairs. • I am at least age 18 but **not** age 40 or older and I am a member of a family that: a. Received SNAP benefits (food stamps) for the past 6 months; or b. Received SNAP benefits (food stamps) for at least 3 of the past 5 months, but is no longer eligible to receive them. • During the past year, I was convicted of a felony or released from prison for a felony. I received supplemental security income (SSI) benefits for any month ending during the past 60 days. • I am a veteran and I was unemployed for a period or periods totaling at least 4 weeks but less than 6 months during the past year. Check here if you are a veteran and you were unemployed for a period or periods totaling at least 6 months during the past 3 Check here if you are a veteran entitled to compensation for a service-connected disability and you were discharged or released from active duty in the U.S. Armed Forces during the past year. Check here if you are a veteran entitled to compensation for a service-connected disability and you were unemployed for a 5 period or periods totaling at least 6 months during the past year. Check here if you are a member of a family that: • Received TANF payments for at least the past 18 months; or • Received TANF payments for any 18 months beginning after August 5, 1997, and the earliest 18-month period beginning after August 5, 1997, ended during the past 2 years; or Stopped being eligible for TANF payments during the past 2 years because federal or state law limited the maximum time those payments could be made. Check here if you are in a period of unemployment that is at least 27 consecutive weeks and for all or part of that period you received unemployment compensation.

Signature - All Applicants Must Sign

Under penalties of perjury, I declare that I gave the above information to the employer on or before the day I was offered a job, and it is, to the best of my knowledge, true, correct, and complete.

Job applicant's signature ▶

Form 8850 (Rev. 3-2016) Page **2** 

	For E	mployer's Use Only		
Employer's name		Telephone no.	EIN ▶	
Street address				
City or town, state, and Zl	P code			
Person to contact, if differ	ent from above		Telephone no.	
Street address				
City or town, state, and Zi	P code			
	's age and home address, he or parate instructions), enter that groups		(as described under <i>Members of</i>	
Date applicant:				
Gave information	Was offered job	Was hired	Started job	

Under penalties of perjury, I declare that the applicant provided the information on this form on or before the day a job was offered to the applicant and that the information I have furnished is, to the best of my knowledge, true, correct, and complete. Based on the information the job applicant furnished on page 1, I believe the individual is a member of a targeted group. I hereby request a certification that the individual is a member of a targeted group.

Employer's signature ►

**Title** 

Date

### Privacy Act and Paperwork Reduction Act Notice

Section references are to the Internal Revenue Code.

Section 51(d)(13) permits a prospective employer to request the applicant to complete this form and give it to the prospective employer. The information will be used by the employer to complete the employer's federal tax return. Completion of this form is voluntary and may assist members of targeted groups in securing employment. Routine uses of this form include giving it to the state workforce agency (SWA), which will contact appropriate sources to confirm that the applicant is a member of a targeted group. This form may also be given to the Internal Revenue Service for administration of the Internal Revenue laws, to the Department of Justice for civil and

criminal litigation, to the Department of Labor for oversight of the certifications performed by the SWA, and to cities, states, and the District of Columbia for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is:

Recordkeeping . . 6 hr., 27 min.

Learning about the law

or the form . . . . . . . . 24 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can send us comments from www.irs.gov/formspubs. Click on "More Information" and then on "Give us feedback." Or you can send your comments to:

Internal Revenue Service Tax Forms and Publications 1111 Constitution Ave. NW, IR-6526 Washington, DC 20224

Do not send this form to this address. Instead, see *When and Where To File* in the separate instructions.



## **Direct Deposit Authorization Form**

Form can be email to <u>receptionist@myhrpros.com</u> or faxed to (844) 224-0294

Employee Full Name:	
Last Four Digits of Social Security Number	:Date Requested:
Company working for:	
Bank Details:	
Primary Deposit Option:	
Bank Name:	_ □ Add Deposit □ Change □ Stop Deposit
Bank Routing Number:	Bank Account Number:
What type of account is this: □Checking □ S	Savings
Deposit Method:	
☐ Deposit Full Amount of Remaining	Balance of Net Check
☐ Deposit a Fixed Amount: \$	
☐ Deposit a Percentage of Check:	%
Optional Secondary Deposit:	
Bank Name:	_ □ Add Deposit □ Change □ Stop Deposit
Bank Routing Number:	Bank Account Number:
What type of account is this: $\Box$ Checking $\Box$ S	Savings
Deposit Method:	
☐ Deposit Full Amount of Remaining	Balance of Net Check
☐ Deposit a Fixed Amount: \$	
☐ Deposit a Percentage of Check:	%
made in error. I understand that adding or changing a authorized by me on this form to do so. My HR Profession inform SPMI to stop the account on this form. I understable before the direct deposit begins. I also understand that making drafts against said funds. My HR Professionals of the standard st	osit entries to my account and, if necessary, to initiate draft entries for any deposit entries a percentage or amount will NOT stop all other deposits of amounts or percentages unless onals will NOT be liable for any amounts sent to current accounts in error if employee did not and that it will take up to one (1) pay period to set up and verify the routing for this procedure t it is my responsibility to verify that the funds are in my account prior to writing checks or will NOT be liable for any charges or fees related to returned items. I have attached required it. My HR Professionals will NOT set up a direct deposit until required documents are received.
Signature Required	Today's Date

Required

\*Attach Voided Check(s)\*



# United Federal Credit Union Membership Form ATTENTION

#### THIS FORM IS OPTIONAL

Complete the "request for information" form if you are interested in joining

United Federal Credit Union. We will send you the membership application,
authorization for payroll deduction and related credit union information upon
receipt of this request.

**DO NOT** complete this form if you are not interested in receiving information about United Federal Credit Union.

# **Request for Information**

#### UNITED FEDERAL CREDIT UNION

1924 Fayetteville Road Van Buren, AR 72956 (888) 982-1400 ext. 4390 Fax: (479) 471-9700 5800 Rogers Avenue Fort Smith, AR 72903 (888) 982-1400 ext. 4685 Fax: (479) 471-9700 8900 Jenny Lind Road Fort Smith, AR 72908 (888) 982-1400 ext. 4690 Fax: (479) 471-9700



Scan this code and let me know that you are interested in United!

Kim Wilson

Senior Relationship Development Manager NMLS 1179136 (888) 982-1400 Ext. 6880 kwilson@unitedfcu.com









# With the U.S. Bank Focus Card™ Your Funds Are:



Immediately loaded to your card on payday



**Available to use** right away



Protected if lost or stolen<sup>1</sup>

# **About the Focus Card**

It is a Visa® prepaid debit card that is a convenient alternative to receiving paper checks. Your payments will automatically be direct deposited to your card each payday. You have access to your funds right away and you can use it to make purchases or get cash wherever Visa debit cards are accepted. It's that simple!

MAKE PURCHASES | RELOAD | GET CASH PAY BILLS | TRACK SPENDING

# Getting Started is Easy

- 1. Sign up today.
- 2. Your pay will be automatically deposited to your card. Go online to check your balance.
- **3.** Use your card anywhere Visa debit cards are accepted!

# Sign Up!



No cost to sign up.



No credit check or bank account required.<sup>2</sup>

## And Save!



Keep more of your money. No fees to cash a paycheck.



No waiting for your paycheck or extra trips to the bank.

This card is offered through My HR Professionals as a safe alternative to paper checks. We can offer same day deposits as your check date for the Focus Card. We cannot guarantee this on other cards.

<sup>&</sup>lt;sup>2</sup> Successful identity verification required. To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. If necessary, we may also ask to see your driver's license or other identifying documents.



<sup>&</sup>lt;sup>1</sup> The Visa Zero Liability Policy protects you against unauthorized purchases. U.S.-issued cards only. This does not apply to ATM transactions or to PIN transactions not processed by Visa. You must immediately report any unauthorized use.



# **Getting Started**



For security, your card comes in a plain white windowed envelope.



Follow the activation instructions that accompany your card.



#### Make Purchases

Everywhere Visa debit cards are accepted - in stores, over the phone, online or pay bills.



#### Load and Reload

Your card stays with you. Add other employers, government benefits, tax refunds or any other payment that offers direct deposit.



Get Cash<sup>3</sup>

ATM | Teller | Cash Back

## **Features**



#### Cash Back Rewards

For purchases at certain retail and restaurant locations.



## Savings Account

Create an interest-bearing savings account without ever going to a bank.



#### Cash Reload Networks<sup>5</sup>

In addition to payroll deposits, there are a variety of ways to add cash to your Focus Card account.



#### Text and Email Alerts<sup>4</sup>

Instant notification when money is added or your card balance gets low.



## Mobile Banking App<sup>4</sup>

Quickly see your account balance and transaction history.



# Track Spending

Online | Phone | Email | Text<sup>4</sup> | Mobile App

# Use your Focus Card Free and Clear

Purchases	Free & Unlimited
Teller Cash Withdrawal	Free & Unlimited
In-Network ATMs	Free & Unlimited
Customer Service	Free & Unlimited
Monthly Account Maintenance	Free & Unlimited

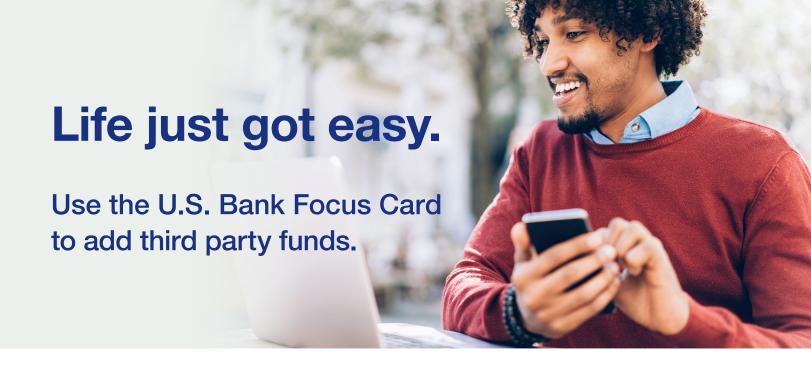
Some fees may apply. A complete fee schedule will be included in your card packet.

The Focus Card is issued by U.S. Bank National Association pursuant to a license from Visa U.S.A. Inc. Member FDIC. © 2014 U.S. Bank.

<sup>&</sup>lt;sup>3</sup> Fees may apply to ATM transactions.

<sup>&</sup>lt;sup>4</sup> U.S. Bank does not charge a fee for mobile banking. Standard messaging and

<sup>&</sup>lt;sup>5</sup>Businesses performing your reload may charge a fee. Cash reload services are provided by unaffiliated third parties. U.S. Bank is not responsible for the product service or performance of the third party including the privacy policy, level of security and terms of use, which are different from ours.





# Are you maximizing the benefits of your Focus Card?

Your Focus Card works like a direct deposit account and can be used to add tax refunds, pay from a second employer, and even cash deposits. With just a few steps, your Focus Card can be used beyond your current employer.

Complete verification online to make sure your card is ready to receive funds beyond your pay.



#### 1. Go online

Log into the cardholder website and on the top navigation select 'Welcome' and click 'Profile Management'.



#### 2. Update information

Update your country of citizenship, country of permanent residence, and, if necessary, your social security number. You may also update your telephone number<sup>2</sup> and email address.



#### 3. Complete

When it is complete, you'll see the message, "Your identity verification is complete. Enjoy the full benefits of your card."

# Visit prepaidmaterials.com/usbankfocus

to learn more about the features and benefits of the U.S. Bank Focus Card.

You can also call the number on the back of your card and request your card become 'portable.' Cardholder Services will start the process for you.

- 1 Successful identity verification required for loads from other sources. Log into the Focus cardholder website for details.
- 2 By providing us with a telephone number for a cellular phone or other wireless device, including a number that you later convert to a cellular number, you are expressly consenting to receiving communications including but not limited to prerecorded or artificial voice message calls, text messages, and calls made by an automatic telephone dialing system from us and our affiliates and agents at that number. This express consent applies to each such telephone number that you provide to us now or in the future and permits such calls for non-marketing purposes. Calls and messages may incur fees from your cellular provider.

The Focus Card is issued by U.S. Bank National Association pursuant to a license from Visa U.S.A. Inc. © 2020 U.S. Bank. Member FDIC.

The Focus Card is issued by U.S. Bank National Association pursuant to a license from Mastercard International Incorporated. Mastercard is a registered trademark and the circles design is a trademark of Mastercard International Incorporated. © 2020 U.S. Bank. Member FDIC.







Issued Card #:	ALEA MARINA
First Name:	
Last Name:	
Address:	
City:	
State:	
Zip Code:	
Phone Number:	
Social Security Number:	
Date of Birth:	
Email Address:	
Important Information About Procedures For Opening A New Account To help the government fight the funding of terrorism and money laundering activities verify, and record information that identifies each person who opens an account. Whe will ask for your name, address, date of birth, and other information that will allow us to license or other identifying documents.  I hereby authorize my employer to initiate credit entries (deposits) and to initiate, if new entries in error to my Focus Card. This authorization will remain in effect until canceller.	r, Federal law requires all financial institutions to obtain, at this means for you: when you open an account, we o identify you. We may also ask to see your driver's cessary, debit entries and adjustments for any credit
Signature:	
Date:	

This card is offered though My HR Professionals as a safe alternative to paper checks. We can offer same day reports as your check date for the Focus Card. We cannot guarantee this on other cards.



## U.S. Bank Focus Card Pre-Acquisition Disclosure Program Number: 87265214 POD

You have options as to how you receive your payments, including direct deposit to your bank account or this prepaid card. Ask your employer for available options and select your option.

Per purchase ATM withdrawal \$0 in-network \$1.75 out-of-network Monthly fee Cash reload \$5.95\* \$0

ATM Balance Inquiry (in-network or out-of-network)	\$0
Customer Service (automated or live agent)	\$0 per call
Inactivity (after 365 days with no transactions)	\$2.00* per month

# We charge 3 other types of fees.

See the accompanying Fee Schedule for free ways to access your funds and balance information.

#### No overdraft/credit feature.

Your funds are eligible for FDIC insurance.

For general information about prepaid accounts, visit cfpb.gov/prepaid. Find details and conditions for all fees and services inside the card package or call 1-877-474-0010 or visit usbankfocus.com.

<sup>\*</sup>This fee can be lower or charged differently depending on how and where this card is used and your state of employment or residence.

All food	Amount	Detaile
All fees	Amount	Details
Add money Check Reload	5% or \$5.00 minimum	This is not our fee and is subject to change. Fee of up to 5% of check value may apply when cashing a check to load your card at Ingo Money. Money in Minutes - 2% (pre-printed payroll or gov't checks) or 5% (all other checks), minimum \$5.00. Money in 10 Days - no fee. Fee is deducted from check value. Go to <i>ingomoney.com</i> for more information.
Cash Reload – Visa Readylink	Varies by retailer	Third party fee may apply when reloading your card at a Visa Readylink network. Fee is paid to third party at the time of reload. Go to <a href="mailto:usa.visa.com/pay-with-visa/cards/services-locator.html">usa.visa.com/pay-with-visa/cards/services-locator.html</a> for locations.
Cash Reload - GreenDot <sup>®</sup>	\$5.95	This is not our fee and is subject to change. Fee of up to \$5.95 may apply when reloading your card at GreenDot. Fee is paid to third party at the time of reload. Go to <a href="mailto:greendot.com">greendot.com</a> for more information.
Get cash		
ATM Withdrawal (in- network)	\$0	This is our fee per withdrawal. "In-network" refers to the U.S. Bank or MoneyPass® ATM networks. Locations can be found at <u>usbank.com/locations</u> or <u>moneypass.com/atm-locator.html</u> .
ATM Withdrawal(out-of- network)	\$1.75	This is our fee per withdrawal. "Out-of-network" refers to all the ATMs outside of the U.S. Bank or MoneyPass ATM networks. You may also be charged a fee by the ATM operator even if you do not complete a transaction.
Teller Cash Withdrawal	\$0	This is our fee for when you withdraw cash from your card from a teller at a bank or credit union that accepts Visa®.
Using your card outside the U.S.		
International Transaction	3%	This is our fee which applies when you use your card for purchases at foreign merchants and for cash withdrawals from foreign ATMs and is a percentage of the transaction dollar amount, after any currency conversion. Some transactions, even if you and/or the merchant or ATM are located in the United States, are considered foreign transactions under the applicable network rules, and we do not control how these merchants, ATMs and transactions are classified for this purpose. For Connecticut, Illinois, New York, and Pennsylvania workers, all international purchase fees are waived.
International ATM Withdrawal	\$3.00	This is our fee per withdrawal. You may also be charged a fee by the ATM operator even if you do not complete a transaction.
Other		
Card Replacement	\$5.00	This is our fee per replacement of your card, whether mailed to you with standard delivery (up to 10 business days) or provided to you by your employer/sponsor. This fee is waived for your first card replacement in a 12-month period. This fee will be charged for each additional

		replacement during the same 12 months. For Connecticut, Hawaii and Pennsylvania workers, this fee is waived.
Card Replacement Expedited Delivery	\$10.00	This is our fee for expedited delivery (up to 3 business days) charged in addition to any Card Replacement fee.
Card Replacement Overnight Delivery	\$20.00	This is our fee for overnight delivery charged in addition to any Card Replacement fee.
Inactivity	\$2.00	This is our fee charged each month after you have not completed a transaction using your card for 365 consecutive days. For Connecticut, Illinois, and Pennsylvania workers, this fee will be waived for the first 12 months of inactivity (based on cardholder-initiated balance changing transactions). For Texas residents, this fee will not be charged after one year of inactivity. For Minnesota, New York and Montana workers this fee is waived. For Hawaii workers, accounts with a balance of \$0.00 and no activity for more than 6 months may be closed.
Other Third-Party Fees	Varies by provider	Some third-party service providers like person-to-person payment services or mobile wallet providers may charge you a fee for using your card to make payments.

Your funds are eligible for FDIC insurance up to \$250,000. FDIC insurance protects deposits from loss due to bank insolvency. See *fdic.gov/deposit/deposits/prepaid.html* for details.

#### No overdraft/credit feature.

Contact Cardholder Services by calling **1-877-474-0010**, by mail at P.O. Box 551617, Jacksonville, FL 32255 or visit *usbankfocus.com*.

For general information about prepaid accounts, visit <u>cfpb.gov/prepaid</u>. If you have a complaint about a prepaid account, call the Consumer Financial Protection Bureau at 1-855-411-2372 or visit <u>cfpb.gov/complaint</u>.

Important information: Fee waivers for workers of a particular state are applied based on information from the sponsoring employer regarding your state of employment.

CR-49798001



# My HR Professionals' Privacy Policy

#### Your privacy is important to us.

Our clients, employees and other parties with whom we do business entrust My HR Professionals with important information relating to their business and personal lives. It is our policy that all information received by My HR Professionals is confidential and only used for purposes directly related to your business and/or employment. My HR Professionals will not sell or release your personal information without prior authorization.

# **Net Checks to Abandoned Property**

#### Your uncashed net checks:

Your net checks will be sent to the state if left uncashed for longer than a year as abandoned property. You agree that any net checks being remitted to abandoned property for failure to cash will be subject up to a \$30 stop pay fee which is deducted out of the uncashed check. If your uncashed amount is less than \$30, we will only absorb that amount. No additional charge is added to equal the \$30. If you do not want to lose your money to abandoned property, please cash all your live, net checks.

# **Policy Receipt/Acknowledgement**

I have received the Employee Copy of each policy listed be	elow from the New Hire Packet. I have reviewed these
policies and understand that I am held responsible for	complying with these policies as a condition of my
employment with	·
Company Name	
Please check and sign:	
☐ Conditions of Employment	
☐ Workplace Harassment Policy	
☐ On the Job Injury Policy	
Printed Name:	SSN:
Signature:	Date:



## **Standards of Conduct and Employment:**

Because everyone may not have the same idea about proper workplace conduct, it is helpful to adopt and enforce rules all can follow. Unacceptable conduct may subject the offender to disciplinary action, up to and including discharge, in the Company's sole discretion. The Company will address each situation individually.

The following are examples of some, but not all, conduct which can be considered unacceptable:

- 1. The Company agrees to enter into an employer relationship with the Employee. Employee acknowledges and understands that the company will be responsible for payroll, withholding and timely payment of all applicable employer and employee statutory taxes and insurances. These include social security, unemployment, disability, and workers' compensation if applicable.
- 2. Compensation for work performed by the employee will be at a rate mutually agreed upon by the Company and the employee with consideration given to minimum wage law.
- 3. It is understood that employment is "at-will" which means that your employment can be terminated with or without cause, and with or without notice, at any time, at the option of either the Company or yourself, except as otherwise provided by law.
- 4. Employment is subject to the completion of the Employment Eligibility Verification (Form 1-9). Failure to provide acceptable document(s) to the Company at the time of hire, or in a timely manner, will result in termination of employment.
- 5. Firearms or weapons are not allowed on the employer's premises. (If applicable)
- 6. Reporting for duty under the influence of alcohol or drugs.
- 7. Possession, manufacture, distribution, sale, transfer, dispensation or use of alcohol or illegal drugs in the workplace.
- 8. Bringing weapons into the workplace.
- 9. Sleeping on the job during working hours.
- 10. Negligence and inattention to job duties.
- 11. Fighting or threatening violence in the workplace.
- 12. Boisterous or disruptive activity in the workplace.
- 13. Immoral, illegal, or intimidating comments or actions toward co-workers, clients, or vendors.
- 14. Working at an unacceptable speed or level of production.
- 15. Violating Health or Safety rules, including failure to report an unsafe working condition or accident.
- 16. Willful acts of disregard for personnel and company policies and/or procedures.



#### **Employee Copy**

- 17. Violations of traffic laws while in a company-owned vehicle or while performing official company business.
- 18. Stealing company, co-worker, client, or vendor property.
- 19. Willfully damaging, defacing, or destroying company, co-worker, client, or vendor property.
- 20. Refusing to follow a supervisor's instructions or direction regarding work duties.
- 21. Performing personal business on company time.
- 22. Falsification of company records, including but not limited to the Employment Application, Insurance Application, Service Ticket, Expense Reports, Medical Records, and Employee Time Records.
- 23. Accepting any monetary gratuities from vendors or clients.
- 24. Excessive use of company telephone for personal business. This includes personal or long-distance telephone calls.
- 25. Leaving your work area during your work shift without notifying and obtaining approval of your supervisor.
- 26. Any other violation of company work rules or policy.
- 27. This policy is not intended to preclude or dissuade employees from engaging in activities protected by state or federal law, including the National Labor Relations Act, such as discussing wages, benefits or other terms and conditions of employment, forming, joining or supporting labor unions, bargaining collectively through representatives of their choosing, raising complaints about working conditions for their own and their fellow employees' mutual aid or protection or legally required activities.





#### **Workplace Harassment Policy**

It is the Policy of My HR Professionals and the worksite employer that all employees should be treated in a respectful, non- discriminatory manner and should be able to work in an environment free of harassment. The Company's Policy prohibits sexual harassment as well as harassment based on race, color, age, disability, religion, national origin or any other characteristic protected by State or Federal law.

This Policy applies to all Company employees. This policy also prohibits harassment of employees by contractors, customers or vendors, who are conducting business with our employees, and similarly prohibits harassment by our employees of such contractors, customers or vendors. All supervisors, as a part of their job requirements, are responsible for preventing and eliminating harassment in their respective departments or work areas.

Sexual harassment, includes, but is not limited to, making unwelcome sexual advances (verbal or physical) and requests for sexual favors when either (1) submission to such conduct is made an explicit or implicit term or condition of employment; or (2) submission to or rejection of such conduct by an individual is used as a basis for tangible employment actions or decisions; or (3) such conduct has the purpose or effect of substantially interfering with an individual's work performance or creating an intimidating, hostile or offensive working environment. Some examples of conduct which may constitute prohibited harassment are: explicit sexual propositions, unwelcome physical touching, obscene gestures, sexually explicit pictures, objects or computer programs; vulgar or obscene jokes; racial, religious or national origin epithets, jokes or signs; demeaning comments about a person's disability. Sexual Harassment can occur between two people of the same gender.

It is every employee's responsibility to cooperate with this Policy and report violations of this Policy that they experience or witness. The Company cannot investigate and remedy harassment unless you bring it to the Company's attention. Employees who experience or witness behavior they believe to be in violation of this Policy should promptly report such behavior to:

- Your immediate supervisor
- Your supervisor's boss
- The Owner
- My HR Professionals Representative: (479) 474-7752

My HR Professionals will gather basic information, ask questions, and provide a General Intake Form for you to provide additional information in writing. Employees who violate this Workplace Harassment Policy are subject to discipline up to and including immediate termination.

Company Policy prohibits retaliation against employees who in good faith report incidents of sexual or other types of prohibited harassment, or who become involved in investigation of a harassment complaint. Any employee who believes they are being subjected to prohibited retaliation should report the matter immediately to your Supervisor, the Owner, and/or My HR Professionals.





## **Workplace Bullying**

The Company defines bullying as "repeated inappropriate behavior, either direct or indirect, whether verbal, physical or otherwise, conducted by one or more persons against another or others, at the place of work and/or during employment."

The purpose of this Policy is to communicate to all employees, including supervisors, that the Company will not tolerate bullying behavior. Employees found in violation of this Policy will be disciplined up to and including termination.

Bullying may be intentional or unintentional. However, it must be noted that where an allegation of bullying is made, the intention of the alleged bully is irrelevant and will not be given consideration when handing out discipline. As in sexual harassment, it is the effect of the behavior upon the individual that is important. The Company considers the following types of behavior examples of bullying (this is not an all-inclusive list):

- Verbal bullying: Slandering, ridiculing or maligning a person or their family; persistent name calling that is hurtful, insulting or humiliating; using a person as the butt of jokes; abusive and offensive remarks.
- Physical bullying: Pushing, shoving, kicking, poking, tripping, assault or threat of physical assault; damage to a
  person's work area or property.
- **Gesture bullying:** Nonverbal threatening gestures or glances that convey threatening messages.
- Exclusion: Socially or physically excluding or disregarding a person in work-related activities.

If you have any questions concerning this Policy, please contact your supervisor, the Owner, and/or My HR Professionals.





#### On the Job Injury Policy

Step 1:

Report Accident to your Supervisor/Manager

Step 2:

Complete Employee's Notice of Injury Report Provided by your supervisor/manager. If this is not possible due to the severity of the injury, it can be completed after treatment is received. If no treatment is necessary or the injury is only minor and treated by your employer, you **MUST** still complete the appropriate form.

Step 3:

If Professional Medical Treatment is necessary, you **MUST HAVE** authorization from your supervisor before treatment. Your supervisor will direct you to the designated and approved clinic/hospital. If you do not have transportation or are unable to drive due to the severity of injury, inform your supervisor for other arrangements to be made. All work-related injuries will require a drug test at the place of treatment.

It is a Class D Felony for any person or entity who willfully and knowingly makes any material false statement or representation for the purpose of obtaining any benefit or payment, or for the purpose of defeating or avoiding workers' compensation coverage or avoiding payment of the proper insurance premium (or who aids and abets for either of said purposes).

## **HIPAA Special Enrollment Notice**

This notice is an explanation of special enrollment period to enroll in/cancel group insurance coverage outside of your group's annual open enrollment period.

If you are declining enrollment for yourself or your dependents (including your spouse) because of other employer group health plan coverage, you may be able to enroll yourself and your dependents in this plan in the future if you or your dependents lose eligibility for that other group coverage (involuntary loss of coverage) or if the employer stops contributing toward your or your dependents' other group coverage. However, you must request enrollment within 30 days after your or your dependents' other coverage ends or after the employer stops contributing toward the other coverage.

In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and your dependents. However, you must request enrollment within 30 days after the marriage, birth, adoption, or placement for adoption.

Effective April 1, 2009, the Children's Health Insurance Program Reauthorization Act of 2009 creates two new special enrollment rights for employees and/or their dependents. In addition to the special enrollment rights set forth above, all group health plans must also permit eligible employees and their dependent(s) to enroll in an employer plan if the employee requests enrollment under the group health plan within 60 days of the occurrence of the following events:

- 1. Termination of Medicaid or State Children's Health Insurance Program (SCHIP) as a result of loss of eligibility- If you or your dependent(s) lose coverage under Medicaid or a state child health plan, you may request to enroll yourself and/or your dependent(s) in our group health plan not later than 60 days after the date coverage ends under Medicaid or the state child health plan.
- 2. Eligibility for state premium assistance under Medicaid or CHIP- If you and/or your dependent(s) become eligible for financial assistance from Medicaid or a state child health plan, you may request to enroll yourself and/or your dependent(s) under our group health plan, provided that your request is made not later than 60 days after the date that Medicaid or the state child health plan determines that you and/or your dependent(s) are eligible for such financial assistance. If you and/or your dependent(s) are currently enrolled in our group health plan, you have the option of terminating your and/or your dependent's (s') enrollment in our group health plan and enroll in Medicaid or a state child health plan.

Please note that once you terminate your enrollment in our group health plan, your dependent's (s') enrollment will be also terminated.

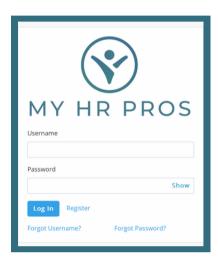
All special enrollment requests are processed at the discretion of the insurance carrier and the insurance carrier reserves the right to approve or deny a request after review. The carrier also reserves the right to request proof of the qualifying event either at the time the special enrollment request is made or at any time thereafter.

To request special enrollment or obtain more information, please contact My HR Professionals at My HR Professionals Benefits Department P.O. BOX 6040, Van Buren, AR 72956 Phone: (479) 474-7752 or (800) 940-8706 Fax: (844) 224-0294 Email: <a href="mailto:benefits@myhrpros.com">benefits@myhrpros.com</a>, Website: <a href="mailto:www.myhrprofessionals.com">www.myhrprofessionals.com</a>

# EMPLOYEE SELF SERVICE PORTAL



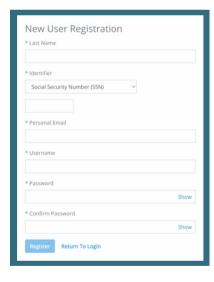
Access your personal information online 24/7!



Step 1: Navigate to www.myHRprofessionals.com/ESS

Step 2: For a New User, click "Register"

Note: If you work for two or more companies whose payroll is processed by My HR Pros, you must have an account for each employer. Please contact My HR Pros for assistance in setting up your access.



**Step 3:** Complete the "**User Registration**" page with your information

#### Your Password Must:

- Be at least 8 characters long
- Contain at least 1 uppercase letter
- Contain at least 1 lowercase letter

If you have any questions or concerns regarding the Employee Self Service Portal, please contact My HR Pros at (800) 940-8706 or by email support@myhrpros.com.

Now available in:



Search for "My HR Pros" in your app store & have the Employee Self Service Portal at your fingertips 24/7!